

Privacy Policy

Last updated April 21, 2026

At Autonomous Wealth Management LLC (“Autonomous,” “we,” “us,” or “our”), we take privacy and security seriously. We have created this Privacy Policy (the “Policy”) to describe what kinds of personal information we may obtain through our [website](#) (the “Website”) and mobile application, and the related services we provide (together, the “Services”).

By visiting our Website or accessing or using our Services, you acknowledge that you have read, understood, and agree to the practices described in this Policy and our Terms of Use. Capitalized terms not defined in this Policy have the meanings set forth in our Terms of Use. Some Services provided by third-party integrations may have additional privacy guidance; in addition to this Privacy Policy, we will follow such additional privacy guidance to protect your privacy.

This Policy describes how we may use and disclose the information we obtain through our Services, the steps we take to keep it secure, your choices regarding our use of your information, and how you can contact us if you have any questions about our privacy practices.

IF YOU DO NOT AGREE TO THE TERMS OF THIS POLICY, PLEASE STOP USING THE SERVICES IMMEDIATELY AND, WHERE RELEVANT, UNINSTALL.

If you have any questions about this Policy or the Services, please contact us at support@atg.science.

This Policy covers:

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1. The information we collect

a) Information you provide to us

When you use our Services, we may collect the following information:

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- **Identity Data:** your name, date of birth, marital status, social security number, and other data on government-issued identification documents.
- **Contact Data:** your email address, mailing address, and telephone number.
- **Financial Data:** your bank account details, and information about your income, account balances, and tax information.
- **Profile Data:** your username and password, the results of your financial suitability or investor-profile questionnaires, your interests, preferences, and feedback.

If you do not have an Autonomous account or use our Services without a login, you will not be regarded as a client of Autonomous. There is no business relationship between you and Autonomous when you use the Services without a login.

b) Information we collect automatically

Our Website may use cookies, web beacons (sometimes called “tracking pixels” or “clear gifs”), and other similar tracking technologies to automatically collect and receive certain technical and usage information such as IP address, browser, ISP, and device type when you connect with the Services. Cookies are small packets of data that a website stores on your device so your browser will remember information about your visit. Web beacons are tiny graphics files that contain a unique identifier and enable us to recognize when someone has visited the Services. The data collected through these technologies helps us personalize your experience with our Services, understand how you use them, maintain a persistent session, and improve and further develop our Services.

We may use session cookies, which expire once you close your browser, and persistent cookies, which remain on your device until you delete them. Most browsers and mobile devices allow you to manage cookies in your settings. For more information about cookies, including how to see what cookies have been set on your device and how to manage and delete them, visit allaboutcookies.org and youronlinechoices.com. If you refuse or delete cookies, you may lose functionality or experience some inconvenience in your use of our Services.

c) Information collected through third-party analytics services

We use third-party analytics services, including [PostHog](#), to evaluate your use of the Services, compile reports on activity (based on their collection of IP addresses, Internet service provider, browser type, operating system and language, referring and exit pages and URLs, date and time, time spent on particular pages, sections of the Services you visit, links clicked, and other similar usage data), and analyze performance metrics. These third parties use cookies and other technologies to help analyze and provide us with this data. By accessing and using the Services, you consent to the processing of data about you by these analytics providers in the manner and for the purposes set out in this Policy. If you opt out of any analytics service, you may not be able to use the full functionality of the Services.

2. How we use your information

We use your information to provide the Services to you and operate our business. This includes:

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- **Service-related usage:** to provide and support the Services, including communicating with you and other users, processing your account application(s), verifying your identity, managing user accounts, handling billing, providing customer service, maintaining our systems, sending trade confirmations, invoices, technical notices, security alerts, and support and administrative messages, and providing information about your transactions.
- **Analyzing and improving the Services:** we may run calculations, aggregate, normalize, clean, and make derivative works of your information in order to understand and analyze usage trends and preferences; monitor and analyze the effectiveness of the Services; improve the Services and develop new products, services, features, and functionality; and test the Services and our infrastructure.
- **Marketing:** as permitted by applicable law, we may use your information to provide you with promotional materials that could be useful, relevant, or of interest to you. Where required under applicable law, we will obtain your prior opt-in consent to send you electronic marketing communications or text messages.

By providing a telephone number and submitting an Autonomous application, you are consenting to be contacted by SMS text message. Message and data rates may apply. You can reply STOP to opt out of further messaging. No mobile information will be shared with third parties or affiliates for marketing or promotional purposes. All other categories exclude SMS originator opt-in data and consent; this information will not be shared with any third parties.

3. How we share your information

We share, transfer, or disclose your information if you consent to us doing so, as well as in the following circumstances:

- **Authorized third-party vendors and service providers:** we engage service providers to perform functions and provide services to us such as customer service, website management, payment processing, marketing, and similar services. We may share your information with such service providers subject to obligations consistent with this Policy and on the condition that the third parties use your information only on our behalf and pursuant to our instructions. Autonomous does not share your phone number with third-party vendors or service providers unless you have provided us with your consent to do so.
- **Apex Clearing Corporation:** brokerage and clearing services are provided by Apex Clearing Corporation (“Apex”). We share client information with Apex as necessary to open and maintain your brokerage account, execute transactions, and provide related services. Apex’s use of your information is governed by its own privacy policy.
- **Compliance with legal requirements:** we may preserve or disclose your information if we believe it is reasonably necessary to comply with a law, regulation, legal process, or governmental request; to protect the safety of any person; to address fraud, security, or technical issues; or to protect our users’ rights or property.
- **To protect the safety and security of our services, business, and users:** we may use your information to investigate and help prevent fraud or unlawful activity.
- **Business transfers:** in the event of a merger, dissolution, reorganization, or similar corporate event, or the sale of all or substantially all of our assets, we expect your information, including

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personal information, would be transferred to the surviving or acquiring entity, subject to commitments consistent with this Policy.

- **Affiliates:** where appropriate, we may share your information with any of our parent companies, subsidiaries, joint ventures, or other companies owned or under common control with us.
- **Companies in which you hold securities:** we may provide your name, address, email address, and securities positions to requesting companies in which you hold securities, as required by applicable rules.
- **Aggregated information:** we may analyze your information in aggregate form to operate, maintain, and improve the Services. Aggregate information does not identify you personally and may be shared with affiliates, agents, business partners, and other third parties for lawful purposes.

4. How we protect your information

We maintain physical, electronic, and procedural safeguards that comply with applicable federal regulations to protect your personal information. We take reasonable security measures to protect your information against loss, improper use, unauthorized access, or disclosure. We strictly restrict the employees who can access information, require unique authentication to access information, enforce confidentiality obligations, and conduct audits. However, no security measures are perfect or impenetrable. We cannot guarantee the security of our databases, nor can we guarantee that your information will not be intercepted while being transmitted over the internet.

We maintain an incident response plan. If there is a security breach involving the personal information of our users, we will activate the incident response plan to contain the incident, take appropriate remediation measures, and notify you as required by applicable law.

5. Do Not Track and Global Privacy Control signals

Some Internet browsers may be configured to send “Do Not Track” or “Global Privacy Control” signals to the online services that you visit. Because we do not engage in targeted advertising or other cross-contextual behavioral tracking, we currently do not respond to “Do Not Track” or similar signals. To find out more about “Do Not Track,” please visit allaboutdnt.com.

6. Accessing and modifying your personal information and communication preferences

If you are a registered user of our Services, we provide you with tools and account settings to access, correct, delete, or modify the personal information you provided to us and associated with your account. You can download certain account information, including account statements and trade confirmations.

Keep in mind that search engines and other third parties may still retain copies of your public information, such as your posts and comments on Autonomous’s social media pages, even after you have deleted the information from the Services or deactivated your account.

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You may manage your receipt of marketing and non-transactional communications by clicking the “unsubscribe” link located at the bottom of any Autonomous marketing email. We will use commercially reasonable efforts to process such requests in a timely manner. You cannot opt out of receiving transactional emails related to the Services and your account.

7. Children’s privacy

The Services are not directed to individuals under the age of 18. We do not knowingly collect personal information from individuals under 18, and we request that individuals under 18 not provide any personal information to us. If you learn that your child has provided us with personal information without your consent, please alert us at the contact information listed below. We will take steps to delete the information as soon as possible.

8. Autonomous is only for legal U.S. residents; note to international users

Our Services are only available to legal U.S. residents. We make no representation that the Services are appropriate or available for use outside of the United States. Access to the Services from countries or territories where such access is illegal is prohibited. Please be aware that your information, including personal information, may be transferred to, processed, maintained, and used on computers, servers, and systems located outside of your state, province, country, or other governmental jurisdiction, where the privacy laws may not be as protective as those in your jurisdiction. If you are located outside the United States and choose to use the Services, you do so at your own risk.

9. Updates to this Policy

This Policy is effective as of the date stated at the top of this Policy. We may change this Privacy Policy from time to time and will post any changes on the Services and update the “Last updated” date as soon as they go into effect. If we make material changes to this Policy, we will provide notice by email or through the Services prior to the changes taking effect. By visiting the Website or accessing or using the Services after we make any such changes, you are deemed to have accepted such changes. To the extent permitted by applicable law, our use of the information collected is governed by the Policy in effect at the time we collected the information. Please refer to this Privacy Policy on a regular basis.

All Services provided by Autonomous are subject to this Policy; however, some Services have their own specific privacy guidance or statements that describe how we process your information in that Service more specifically. If this Policy is inconsistent with the privacy guidance of a particular Service, the privacy policy of that Service shall prevail.

10. How to contact us

If you have any questions, comments, or suggestions about this Policy or our privacy practices, please contact us at support@atg.science.